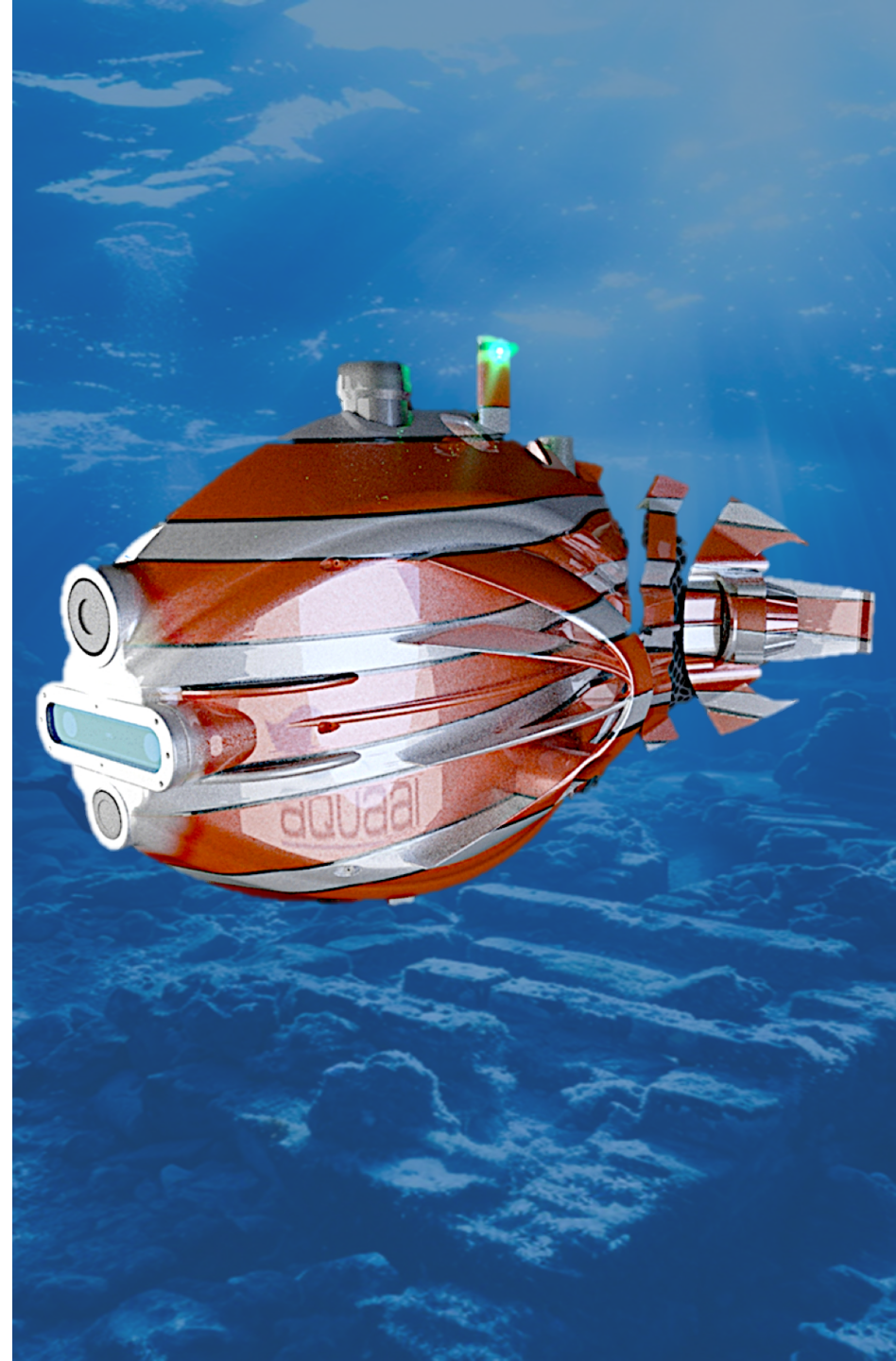


**Water is the next asset class.  
We are the alpha engine behind it.**



Easy, affordable and high-quality visual & environmental data from  
waterbodies via AI & bio-inspired fishlike Autonomous  
Underwater Vehicles

[www.aquaai.com](http://www.aquaai.com)



**Revenue:** \$550,000

**Sales:** Signed Orders \$1.4m Value

**Pipeline:** ≈\$50 Mn

**IP:** Mechanics & Design

**Lean:** 11 Iterations, 10 Month Trials,  
Two Subsidiaries < \$2m

**Investors:** Angels, Family Offices & 5 VCs



## What's in YOUR water?

- 40% global water bodies are severely polluted
- 3 billion people risk disease
- Water stress economic impact \$3 trillion by 2034

**Water security and smart trading requires reliable data!**



## Problem:

Underwater data insights are difficult and expensive to access.

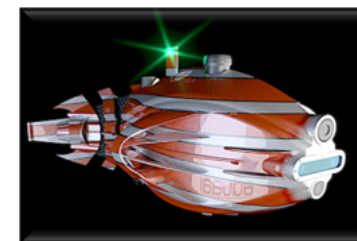


# Solution: Efficient, Affordable Data

Aquaai integrates pioneering technology to offer an end-to-end solution from data collection, analysis and cloud accessible insights.

## Fishlike Data Collection And Transmission Platform

- Data collection platform of cameras and plug-and-play sensors.
- Integrates computer vision, advanced perception, and autonomous navigation.
- Bio-inspired designed for maneuverability, power efficiency and unobtrusive immersion.
- 3D/ SLS printed, recyclable and remains in water 24/7 for up to a year



## AI Data Analytics System

- Receives data via 3G, 4G, 5G, localized or satellite.
- Analyzes data using AI and machine learning.
- Presents information raw or as a logical outcome.



## Web Dashboard Data Access

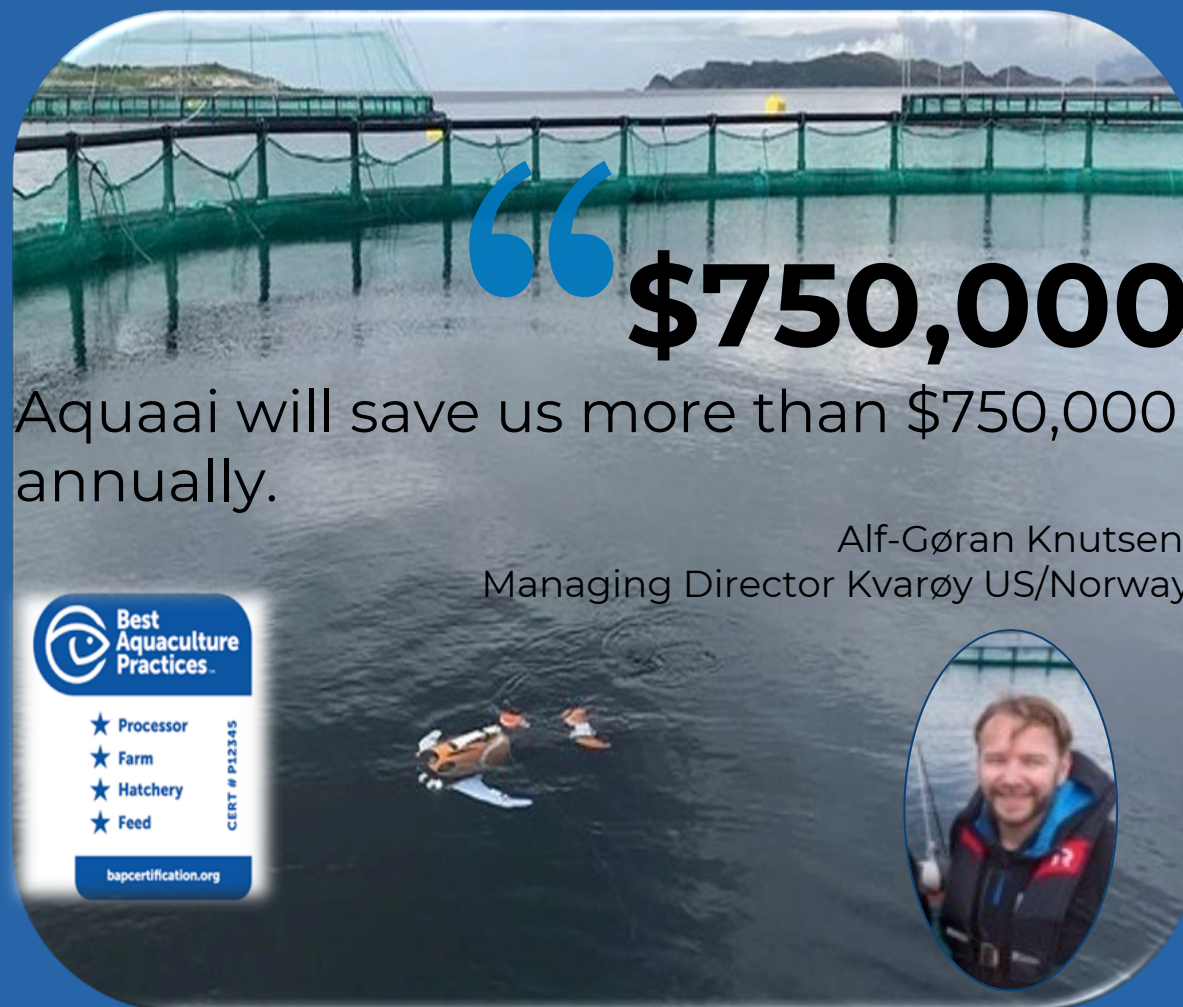
- Provides easy web access to data, insights and quality images
- Provides visual information and environmental datasets on depth, temperature, pH, DO2, conductivity, and salinity.
- Additional data available on request.



Arctic Circle Tested  
resulting in signed orders  
(\$1.4m value)



Supplies  
Michelin Chefs and  
Amazon's Whole Foods



# One System for Many Uses

1

## Smart City Water Management

(infrastructure, canals, coastal development, water quality management)

2

## Biodiversity Conservation

(marine habitat, coral reefs & mangroves)

3

## Ports & Harbors

(hull inspection, infrastructure, water quality management)

4

## Risk Management

(insurance risk mitigation, emergency management post disaster flooding)

5

## Coastal Resilience

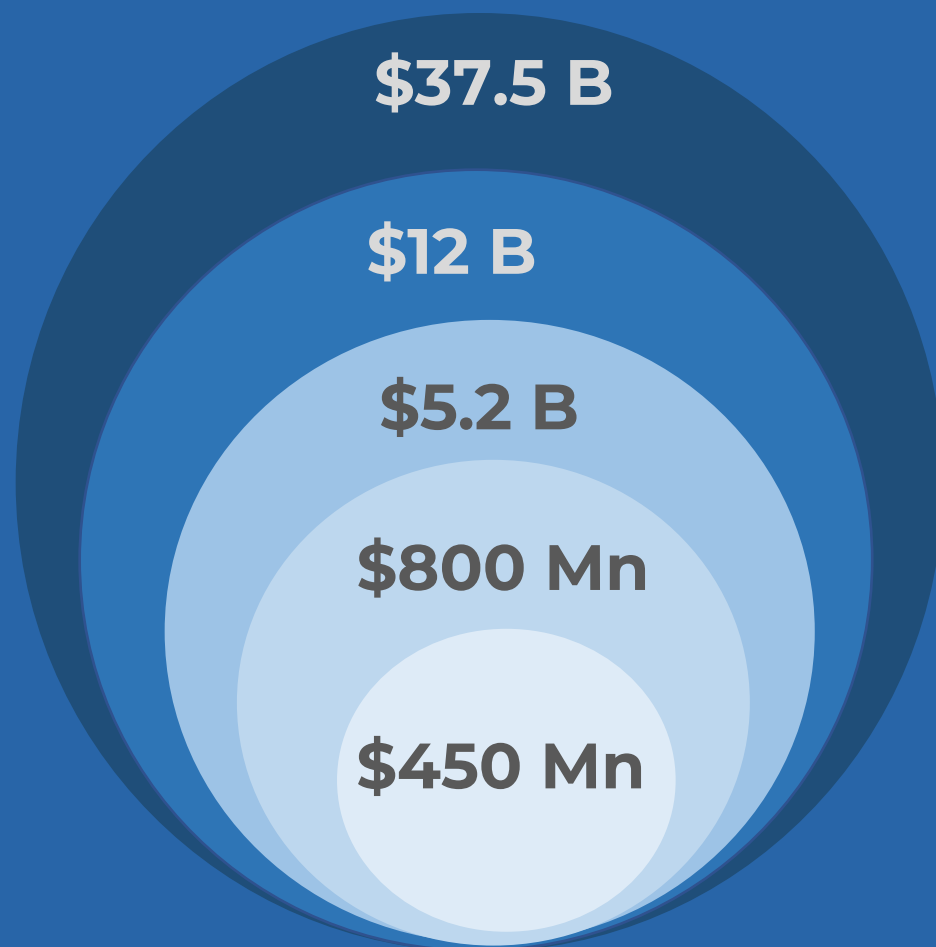
(habitats, discarded fishing gear & plastic pollution detection)

6

## Sustainable Aquaculture

(seaweed, shell, fin)

# Monitoring Market Sizes





Aquaculture Monitoring (CAGR) of 5.7%  
(10% market share w/ revenue target of \$180 Mn)

Urban Water Management  
(4% leadership share; revenue target of \$480 Mn)

Freshwater Monitoring  
(8% leadership share; revenue target of \$460 Mn)

Coastal Tourism / Hospitality Monitoring  
(15% market share w/ revenue target of \$120 Mn)

Coral / Kelp Monitoring  
(15% market share w/ revenue target of \$68 Mn)

Company	Name of product	Industry	Battery life(hrs)	Shape	Size	Kg	Depth (Shallow, medium and deep)
Aquaai	<a href="#">MAZU</a>	Commercial, Scientific	8-12		1.3m x 20cm x 30cm	25	Shallow, Medium
China Electronics Technology Group	<a href="#">FishBot-A100</a>	Commercial, Defense			2m	20	Shallow, Medium
Boston Engineering	<a href="#">GhostSwimmer</a>	Defense	3-4		1.52m	45	Shallow, Medium, Deep
Shenyang Aerospace Xinguang Group	<a href="#">Whale Shark</a>	Commercial, Defense	6		5m	350	Shallow
Ryomei Engineering	<a href="#">Carp Robot</a>	Commercial, Scientific	Remote controlled		80 cm	12	Shallow
RoboSea	<a href="#">Robo-Shark</a>	Defense, Commercial, Scientific	2		2m x 1m x 85 cm	75	Shallow, Medium, Deep



# International Expert Team



**Liané Thompson**  
CEO & Founder  
3x Entrepreneur  
Fmr NYT Executive



**Simeon Pieterkosky**  
CVO & Founder  
38+ yrs in Robotics,  
Animatronics & Climate Tech



**Filipe Pinto**  
Senior Robotics Eng.;  
Automation & Navigation  
Expert; EE; Full Stack dev.



**Mohammad Asif**  
Financial Strategist, MBA  
Mechanical Eng.  
Certified Mgmt. Accountant



**Dr. Craig Cavanaugh**  
Senior Scientist  
Physicist & Ion Expert  
PhD Material Science



**Matteo Borri**  
Hardware / Firmware Eng.  
25 yrs in Automation of air,  
land & sea robotic systems  
NASA Mars Rover Eng.



**Christophe Lalo**  
Dir. Business Development  
30 yrs. in Asset Management  
leading financial institutions  
in Asia, Europe & MENA



**Mickie French**  
Dir. Marketing &  
Sustainability, MBA,  
VP Tate & Lyle, SVP  
FleishmanHillard



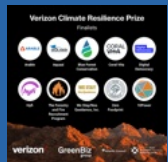
**WINNER AI Pitch Competition 2025 UAE**  
Climate Innovation Exchange  
World Future Energy Summit



**World's Top 50 Innovators 2022**  
Codex, UK



**Seal of Excellence 2020** from the European  
Commission for impact, quality and  
efficiency



Finalist in the **Verizon Climate Resilience Prize 2022** (Verizon, GreenBiz Group, Atlantic Council, and Rockefeller Foundation Resilience Center)



**WINNER Deep Tech Unicorn Battle 2024**  
Silicon Valley Club



Finalist in the **Ag & Food Awards 2022**  
**Top Tier Impact TTI**



**Innovation Grant 2020** from Innovation  
Norway



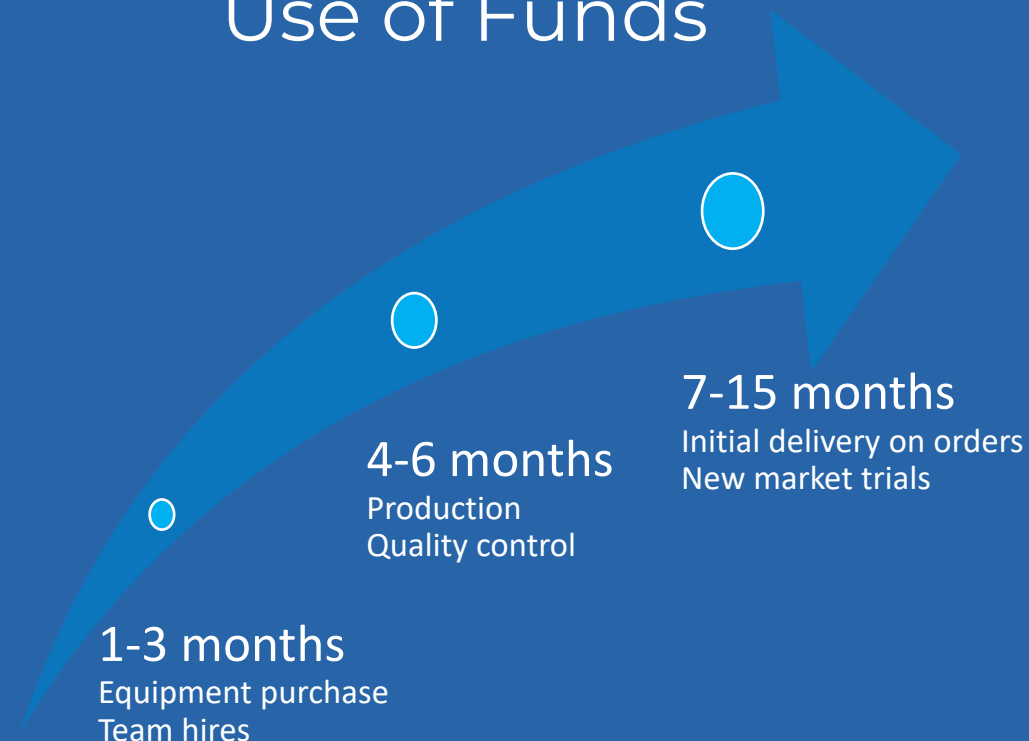
**WINNER Top Innovation Award** at Fish 2.0  
Stanford Global Summit 2019



Seek capital to deliver on signed orders and unlock pipeline

Summary	Yr 1	Yr 2	Yr 3	Yr 4
Total Revenue (USD)	\$480K	\$3m	\$12m	\$26m
Gross Profit Margin	34%	34%	40% <sup>m</sup>	52%
Operating Profit Margin	-107%	-32%	4%	23%
*Projections based on existing pipeline				

## Use of Funds





You can't manage what you don't measure!

## Why now?

Aquaai is ready to execute on signed orders generating \$1.4m in revenue while launching immediate demo opportunities to expand our addressable market and accelerate growth.

**Contact: [Liane@aquaai.com](mailto:Liane@aquaai.com)**

